



ASIC

Australian Securities & Investments Commission

## Australian Financial Services Representative

MENGQI LIU  
AFS Representative number 001247214

Extracted from ASIC's database at AEST 10:17:53 on 28/11/2022

Representative Summary	
Name:	MENGQI LIU
AFS Representative Number:	001247214
Status:	Current
Commenced:	31/08/2016
Other Role:	Financial Adviser
Licensee Represented	
CONSILIUM ADVICE AUSTRALIA PTY LTD	
Licensee Details	
Name:	CONSILIUM ADVICE AUSTRALIA PTY LTD
Licence Number:	246623
ACN:	088 128 170
ABN:	90 088 128 170
Commenced:	11/03/2004
Representative Details	
Name:	Mengqi Liu
AFS Representative Number:	001247214
Commenced:	23/11/2022
Classes:	Deal in a financial product/Apply for, acquire, vary or dispose of financial products on behalf of another Provide financial product advice
Cross Endorsements:	341506
Principal Business Address:	11 37 Bligh St Sydney NSW 2000



ASIC

Australian Securities & Investments Commission

## Australian Financial Services Representative

HIPPO WEALTH PTY LTD  
AFS Representative number 001284168

Extracted from ASIC's database at AEST 10:14:05 on 28/11/2022

Representative Summary	
Name:	HIPPO WEALTH PTY LTD
AFS Representative Number:	001284168
Status:	Current
Commenced:	29/10/2020
Licensee Represented	
CONSILIUM ADVICE AUSTRALIA PTY LTD	
Licensee Details	
Name:	CONSILIUM ADVICE AUSTRALIA PTY LTD
Licence Number:	246623
ACN:	088 128 170
ABN:	90 088 128 170
Commenced:	11/03/2004
Representative Details	
Name:	HIPPO WEALTH PTY LTD
AFS Representative Number:	001284168
ABN:	47 644 922 814
Commenced:	23/11/2022
Classes:	Deal in a financial product/Apply for, acquire, vary or dispose of financial products on behalf of another Provide financial product advice
Cross Endorsements:	341506
Principal Business Address:	11 37 Bligh St Sydney NSW 2000



This is to certify that

Mengqi Liu

Financial Adviser Number 1247214

Has met the Exam Standard in accordance with  
Section 921B of the Corporations Act 2001

Stephen Glenfield  
Chief Executive Officer, FASEA



## Financial Adviser Exam Statement of Results

<b>Candidate Name:</b>	MENGQI LIU
<b>Financial Adviser Number:</b>	1247214
<b>Application ID:</b>	FA477544
<b>Exam Date:</b>	17 August 2020
<b>Attempt No:</b>	1
<b>Results Date:</b>	30 September 2020

**Result:** Pass



# THE UNIVERSITY OF SYDNEY

In the name of the Senate and by the authority of the same be it known that

Mengqi Liu

having fulfilled all the requirements and having passed all the examinations prescribed by the By-laws has been this day admitted to the degree of

Bachelor of Commerce  
(Accounting)

and to all the privileges attached to the same by Royal Charter in token whereof the Senate has authorised the Corporate Seal of the University to be hereunto affixed

Vice-Chancellor and Principal

Acting Dean of the University of Sydney Business School

Dated this Third day of June, Two thousand and eleven

Registrar



This is a Statement of Attainment for

## Mengqi Liu

Who has been assessed as having fulfilled the requirements for the following units of competency

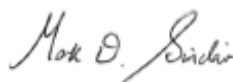
FNSSMS501	Invest self-managed superannuation funds assets
FNSSMS505	Support trustee in the selection and performance monitoring of outsourced services
FNSSMS601	Provide advice in self-managed superannuation funds
FNSSMS602	Consider taxation requirements when advising in self-managed superannuation funds
FNSSMS603	Apply legislative and operational requirements to advising in self-managed superannuation funds

These competencies from the FNS Financial Services Training Package were attained in completion of the following skill set

### Self Managed Superannuation Fund Adviser (Personal Advice)

Date:  
18 January 2018

Certificate No:  
RGO0007088



Dr Mark Sinclair  
Director



A Record of Achievement is issued by a Registered Training Organisation when an individual has completed one or more accredited units of competency from a nationally recognised qualification.

Mentor Education, the trading name of RG146 Training Australia Pty Ltd (ABN 47 106 065 847), a Registered Training Organisation (#21683) of 1a Scotts Grove, South Yarra, VIC 3141 W: [www.mentor.edu.au](http://www.mentor.edu.au) T: 1300 306 146 E: [stu@mentor.edu.au](mailto:stu@mentor.edu.au)

This is to certify that


**Mengqi Liu**

has fulfilled the requirements for

**FNS60415**

**Advanced Diploma of Financial Planning**

The qualification is recognised within the Australian Qualifications Framework.

  
Rob Regan  
Managing Director

Certificate No: KPC-000761943  
Date of Original Issue: September 1, 2016



Issued without alteration or erasure

Kaplan Education Pty Ltd  
trading as Kaplan Professional  
Registered Training Organisation #90116  
ABN 54 089 002 371  
Phone 1300 662 203  
[www.kaplanprofessional.edu.au](http://www.kaplanprofessional.edu.au)

**Academic Record**

**Mengqi Liu**

Student Number: 10301515

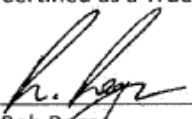
This is to certify that Mengqi Liu has been assessed as having fulfilled the following requirements of the FNS60415 Advanced Diploma of Financial Planning.

**Unit(s) of Competence**

FNSCUS501	Develop and nurture relationships with clients, other professionals and third party referrers	Competent
FNSFPL601	Provide technical and professional guidance	Competent
FNSCUS505	Determine client requirements and expectations	Competent
FNSPRM601	Establish, supervise and monitor practice systems to conform with legislation and regulations	Competent
FNSFPL604	Develop complex and innovative financial planning strategies	Competent
FNSFPL606	Implement complex and innovative financial plans	Competent
FNSIAD501	Provide appropriate services, advice and products to clients	Competent
FNSFPL602	Determine client requirements and expectations for clients with complex needs	Competent
FNSFPL508	Conduct complex financial planning research	Competent
FNSFPL603	Provide comprehensive monitoring and ongoing service	Competent
FNSFPL605	Present and negotiate complex and innovative financial plans	Competent

End Of Statement

Certified as a True and Correct Record

  
Rob Regan  
Managing Director

Certificate No: KPC-000761943  
Date of Original Issue: September 1, 2016

This is to certify that

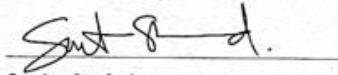
**Mengqi Liu**

has fulfilled the requirements for

**FNS50610**  
**Diploma of Financial Planning**

This Qualification is recognised within the Australian Qualifications Framework.

A summary of the employability skills developed through this qualification can be downloaded from <http://employabilityskills.training.com.au>.



Sue-Ann Stanford  
Director, Curriculum and Programs.

Date: 27 September 2013  
Certificate Number: DFP1503



Kaplan Education Pty Limited  
trading as Kaplan Professional Education  
Registered Training Organisation # 90116  
ABN 54 089 002 371  
Ph 1300 662 203

**KAPLAN**  
PROFESSIONAL

**Statement of Attainment**

This is to certify that

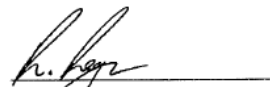
**Mengqi Liu**

has attained

FNSFPL508	Conduct complex financial planning research
FNSFPL602	Determine client requirements and expectations for clients with complex needs
FNSFPL604	Develop complex and innovative financial planning strategies
FNSFPL605	Present and negotiate complex and innovative financial plans
FNSFPL606	Implement complex and innovative financial plans
FNSFPL603	Provide comprehensive monitoring and ongoing service
FNSCUS505	Determine client requirements and expectations
FNSIAD501	Provide appropriate services, advice and products to clients

A Statement of Attainment is issued by a Registered Training Organisation when an individual has completed one or more accredited units.

These competencies form part of FNS60415 Advanced Diploma of Financial Planning



Rob Regan  
Managing Director

Certificate No: KPC-000762509  
Date of Original Issue: September 5, 2016

## Certificate of Completion

This is to certify that

**Mengqi Liu**

has successfully completed the subject

## Tier 1 Insurance Broking Fundamentals

This Certificate of Completion confirms the completion of this subject only. This certificate does not authorise an individual to provide general or personal advice. Authorisation is the responsibility of an Australian Financial Services Licensee and is solely at their discretion.



**Rob Regan**  
Managing Director, Kaplan Professional

24 April 2023  
EV8QKXnSBe

## Statement of Attainment

This is to certify that

**Mengqi Liu**

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has attained

FNSIBK523	Prepare submissions for new insurance broking business
FNSIBK416	Deliver insurance broking services
FNSIBK518	Implement changes to insurance programs of broking clients

A Statement of Attainment is issued by a Registered Training Organisation when an individual has completed one or more accredited units.

  
Rob Regan  
Managing Director

Certificate No: KPC-001045534  
Date of Original Issue: April 26, 2023



Kaplan Education Pty Ltd  
trading as Kaplan Professional  
Registered Training Organisation #90116  
ABN 54 089 002 371  
Phone 1300 662 203  
[www.kaplanprofessional.edu.au](http://www.kaplanprofessional.edu.au)

Issued without alteration or erasure



## Certificate of Completion

This is to certify that

**Mengqi Liu**

has successfully completed the subject

## Tier 1 Insurance Broking Advice

This Certificate of Completion confirms the completion of this subject only. This certificate does not authorise an individual to provide general or personal advice. Authorisation is the responsibility of an Australian Financial Services Licensee and is solely at their discretion.



**Rob Regan**  
Managing Director, Kaplan Professional

June 26, 2023  
ZMoGWUrGsZ

## Statement of Attainment

This is to certify that

**Mengqi Liu**

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has attained

FNSASICY513      Provide advice in insurance broking

A Statement of Attainment is issued by a Registered Training Organisation when an individual has completed one or more accredited units.

  
Rob Regan  
Managing Director

Certificate No: KPC-001051157  
Date of Original Issue: June 27, 2023